



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
SEPT 10, 2007
VOL. 54 NO. 108

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



Trade sentiment on frozen hens and consumer sized toms steady to firm. Demand slow to instances moderate. Supplies short to light and held with confidence. The trade sentiment on fresh white meat items steady to fully with tenderloins firm. Frozen white meat was steady to fully steady with frozen scapula barely steady to weak. Demand on fresh white meat moderate to good, frozen white meat slow to moderate. Supplies of fresh white meat light to adequate, frozen mixed. The market tone on rib breasts was steady to fully steady. Demand light to moderate for the irregular offers.

EXPORT MARKET HIGHLIGHTS

Trading slow. Light trading and demand for the irregular supplies.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	129-140
TURKEYS Y TOMS UNDER 22#	125-140
TURKEYS Y TOMS 22-24#	125-140
TURKEYS Y TOMS 24-26#	125-140
TURKEYS Y TOMS 26 LBS & OVER	125-140

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	90-91
FROZEN TURKEYS Y TOMS 28# & UP	91-92
BREASTS 10-12#	180-190
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	90
FROZEN TURKEYS Y TOMS 14-24#	90
FROZEN TURKEYS Y TOMS 24-28#	90-91

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **SEPT 10, 2007**

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	91-93	-	-	-
CENTRAL REGION 4/	91-93	-	-	-
WESTERN REGION 5/	91-93	-	-	-
16-24 LB TOMS	91-93	-	-	-
CENTRAL REGION	90-93	-	-	-
WESTERN REGION	91-94	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 SEPTEMBER 2007.

The market tone on fresh white items steady to fully steady, frozen scapula was barely steady to weak. Fresh and frozen white meat demand moderate to good for the closely balanced supplies. The trade sentiment on rib breasts was steady to fully steady for the light to moderate buyer interest. Supplies adequate to instances barely adequate. Frozen whole breast feature activity at higher average prices. Ads on boneless white parts of all types are common and at higher asking prices.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	150.00	26
BREASTS, 4-8 LBS PLANT GRADE 2/		F	115.18	199
DRUMSTICKS, TOM		F	59.33	121
DRUMSTICKS, TOM--FRESH	56.00-58.00		56.75	160
DRUMSTICKS, HEN		F	58.00	20
WINGS, FULL-CUT, TOM		F	48.20	202
WINGS, FULL-CUT, HEN		R	47.00	6
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN				
NECKS, TOM		F	56.50	80
NECKS, HEN		R	55.00	6
BREASTS, B/S, TOM 3/	249.50		249.50	80
BREASTS, B/S, TOM--FRESH 3/	289.00		289.00	20
THIGH MEAT				
THIGH MEAT--FRESH		F	95.00	117
BREAST TRIM MEAT		R	136.00	40
SCAPULA MEAT				
WING MEAT WITH SKIN		R	90.00	80
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	250.42	66
MECHANICALLY SEPARATED 4/		R	18.90	200
MECHANICALLY SEPARATED--FRESH 4/		F	20.12	415
EXPORT TRADING				
DRUMSTICKS, TOMS		R	59.50	20
WINGS FULL-CUT - TOMS	49.50		49.50	40
WINGS, V-TYPE, TOM		F	59.50	104
TAILS		F	25.50	104
MECHANICALLY SEPARATED 4/		F	18.00	80
THIGH MEAT - FROZEN		F	87.86	280

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.